Numerator

MYTHBUSTERS

"You have to win the stock-up trip."

September 2019

MYTH

"You have to win the stock-up trip."



Numerator Insights 12 months ending 08/31/2019, "Stock-up" defined as 21+ items

TRUTH

Only 30% of overall dollars come from stock-up trips.

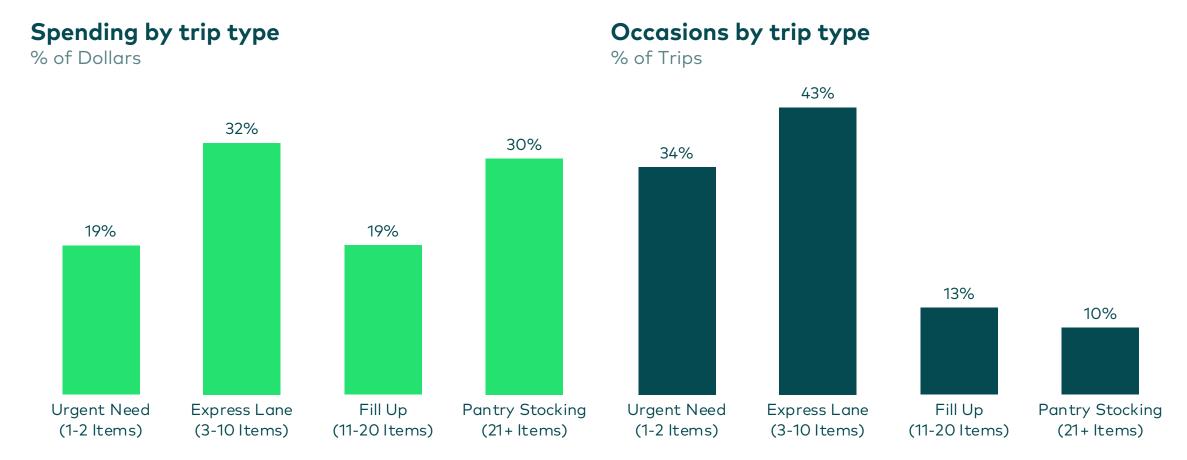
% of Dollars





Trips with fewer than 10 items account for more sales dollars than stock-up trips.

The sheer number of small trips make up for the fact that each trip contains fewer items.

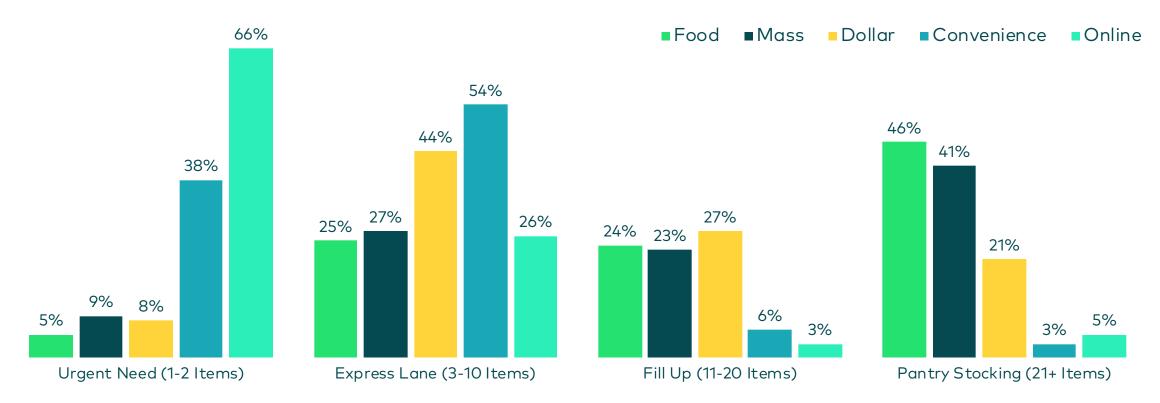


The importance of stock-up trips varies greatly across different channels.

Stock-up trips are more important for food and mass, while smaller trips fuel online and c-store.

Spending by trip type

% of Dollars in channel

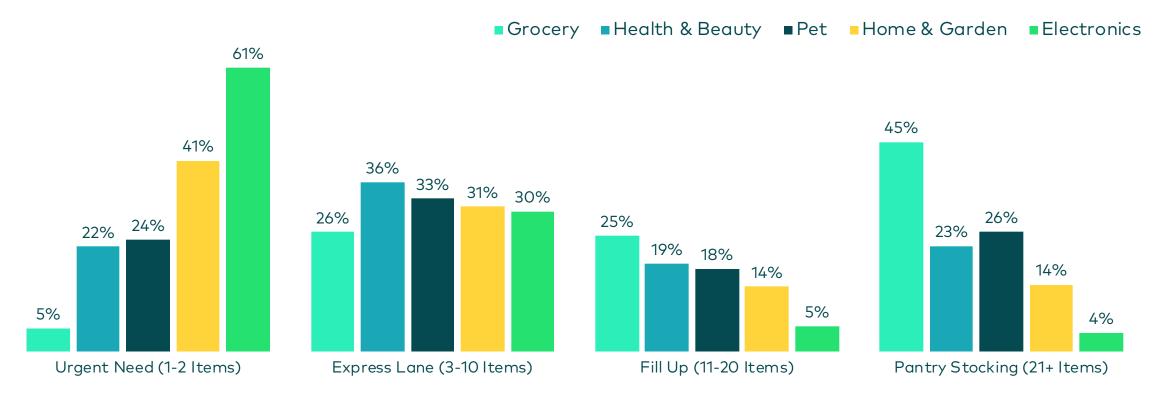


...It also varies across different sectors.

While stock-up trips are very important to the grocery sector, non-CPG categories like home & garden or electronics are typically purchased on smaller trip types.

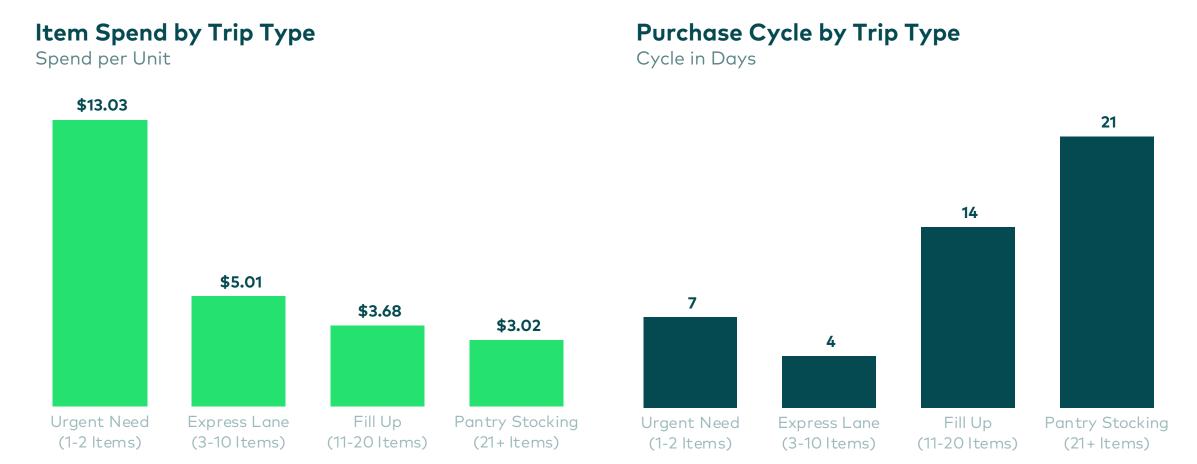
Spending by trip type

% of Dollars in sector



Smaller trips are valuable in their own way.

They're more likely to contain bigger-ticket items, and they also occur more frequently, meaning more in-store traffic and opportunities for impulse buys.



Success doesn't always require winning the stock-up trip.

These trips are no longer the gold standard, especially in non-traditional channels or for non-CPG categories.

Questions we can help to answer:

- What other markers of success are more appropriate for my brand?
- Who are my most valuable consumers and how do they typically shop my store or category?
- How can I optimize assortment to drive more frequent trips?



Any other myths you want us to bust? hello@numerator.com

